

**SUPPLEMENT TO THE
OFFICIAL STATEMENT
DATED MAY 31, 2001**

Replace the Maturity Schedule on the inside cover page with the following:

**\$14,465,000
CITY OF SAN ANTONIO, TEXAS MUNICIPAL FACILITIES CORPORATION
LEASE REVENUE BONDS, SERIES 2001**

MATURITY SCHEDULE

<u>Stated Maturity (Due August 15)</u>	<u>Principal Amount</u>	<u>Rate</u>	<u>Yield</u>	<u>Stated Maturity (Due August 15)</u>	<u>Principal Amount</u>	<u>Rate</u>	<u>Yield</u>
2002	\$ 510,000	5.000	% 3.100 %	2011	\$ 725,000	4.500	% 4.620 %
2003	535,000	3.375	3.375	2012 ⁽¹⁾	760,000	4.650	4.750
2004	550,000	3.625	3.625	2013 ⁽¹⁾	800,000	4.800	4.900
2005	570,000	3.800	3.830	2014 ⁽¹⁾	835,000	4.900	5.000
2006	600,000	3.950	3.980	2015 ⁽¹⁾	875,000	5.000	5.100
2007	610,000	4.100	4.120	2016 ⁽¹⁾	920,000	5.050	5.180
2008	640,000	4.200	4.250	2017 ⁽¹⁾	965,000	5.100	5.250
2009	670,000	4.350	4.400	2018 ⁽¹⁾	1,015,000	5.150	5.300
2010	695,000	4.450	4.500				

\$2,190,000 5.200% Term Bond due August 15, 2020 – Yield 5.350%

⁽¹⁾**REDEMPTION:** The Bonds having stated maturities on and after August 15, 2012 are subject to optional redemption, upon direction of the City to the Corporation, in whole or in any part thereof, in the principal amounts of \$5,000 or any integral multiple thereof on August 15, 2011 or any date thereafter, at the par value thereof plus accrued interest to the date fixed for redemption. See “THE BONDS – Redemption Provisions” herein.

The Bonds are also subject to mandatory redemption under certain circumstances described herein under “THE BONDS – Redemption Provisions” herein.